A method for the global optimization of the tooth contact pattern and transmission error of spiral bevel and hypoid gears

Yao-bin Zhuo, Xue-yan Xiang, Xiao-jun Zhou, Hao-liang Lv, Guo-yang Teng

<u>Cite this as:</u> Yao-bin Zhuo, Xue-yan Xiang, Xiao-jun Zhou, Hao-liang Lv, Guo-yang Teng, 2017. A method for the global optimization of the tooth contact pattern and transmission error of spiral bevel and hypoid gears. *Journal of Zhejiang University-SCIENCE A (Applied Physics & Engineering)*, 18(5):377-392.

http://dx.doi.org/10.1631/jzus.A1600240



Optimization objectives

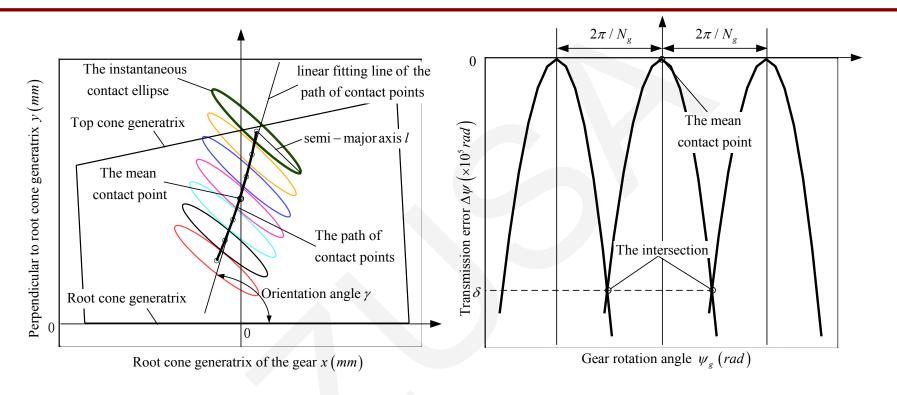
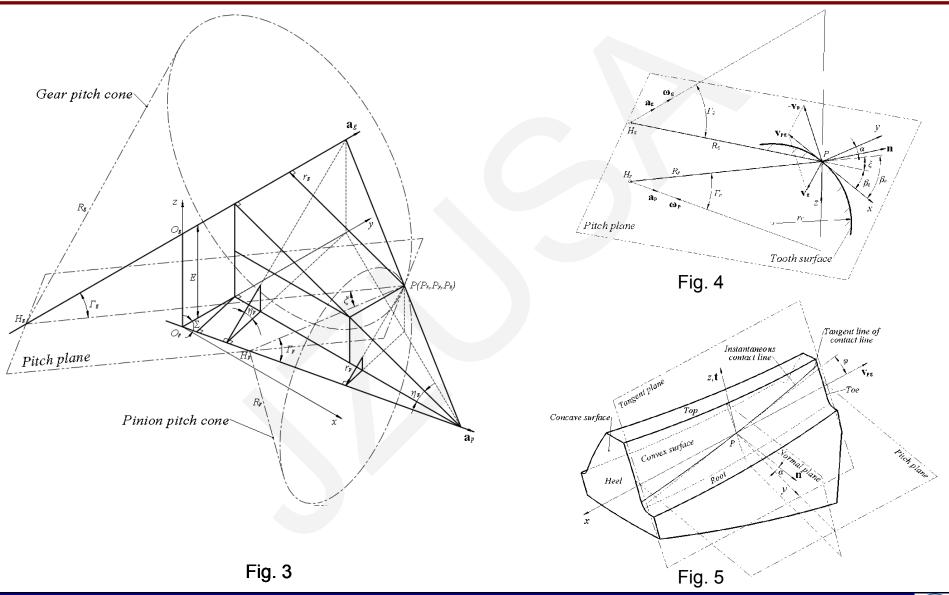


Fig. 2 The optimization objectives. (a) The contact pattern of the gear tooth surface. (b) The transmission error curve.

- The semi-major axis of instantaneous contact ellipse.
- The orientation angle of contact path.
- The intersection ordinate of the transmission error curve.



Control parameters



Optimization algorithm

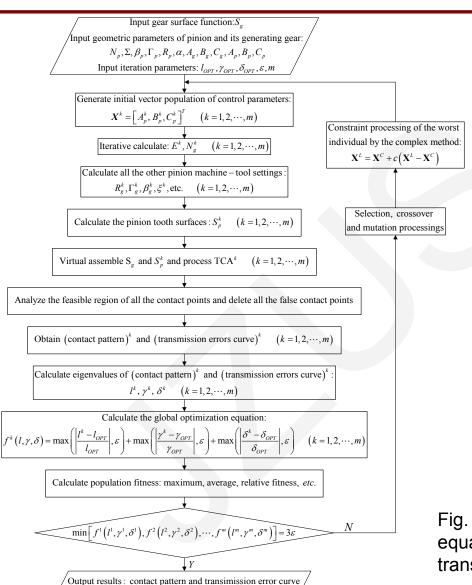


Fig. 8 Solution procedure of the optimization equation of tooth contact pattern and transmission error.



Case studies and discussion

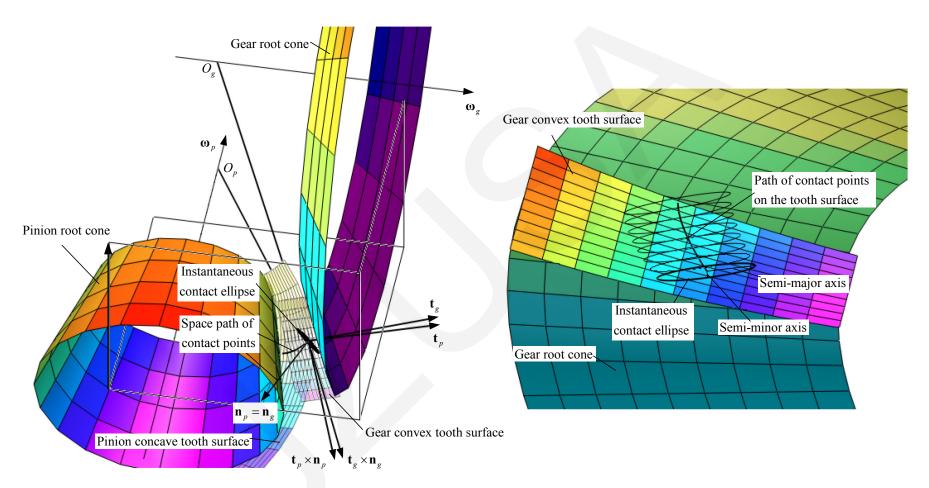


Fig. 10 Optimized three-dimensional path of contact points and contact ellipses. (a) Contact pattern of the gear drive. (b) Contact pattern of the gear tooth surface.

Finite element analysis

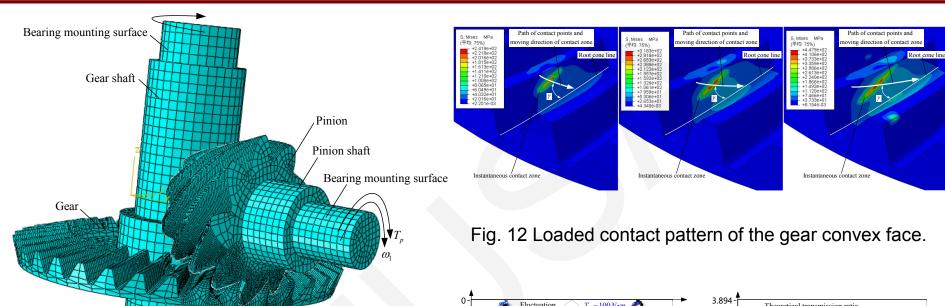


Fig. 11 Finite element model of the simplified hypoid gear drive system.

Contact teeth pairs

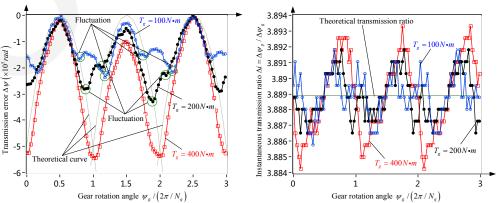


Fig. 13 Loaded transmission error curve and instantaneous transmission ratio of the gear drive.



Bearing mounting surface

Conclusions

- ➤ Three optimization objectives were selected to restrict most of the common defects, and the optimal values and the method for calculating the optimization objectives are presented.
- > A new set of fundamental equations for pitch cone parameters of a hypoid gear drive was established.
- ➤ Three control parameters were selected to determine the pinion tooth surface, and an iterative method for calculating pinion machine-tool settings was presented.
- ➤ A global optimization equation was established, and a complex-constrain genetic algorithm method for solving the optimization equation was presented.
- ➤ Case studies of a hypoid gear drive indicated that the optimization objectives, the control parameters, and the optimization algorithm were well matched.
- ➤ An FEM of the hypoid gear drive system was established and its quasistatic meshing characteristics analyzed. The results verified the correctness of the optimization method.

